

KC Caldwell, CPA  
7480 NW 6<sup>th</sup> Street  
Plantation, Florida  
[kc@kccaldwellcpa.com](mailto:kc@kccaldwellcpa.com)  
[www.kccaldwellcpa.com](http://www.kccaldwellcpa.com)  
(v)954.600.5490  
(f)954.533.3199

### Education

Tulane University, B.A. Economics, December 1984  
University of Houston, M.B.A. (Accounting/Finance), May 1987  
Florida Atlantic University, Master in Accountancy, May 2010

### Work Experience

#### Caldwell & Washofsky 2007 – present

*Owner*

A Florida CPA providing business, personal, tax accounting services. We specialize in resolving IRS collection issues.

#### Westside Regional Medical Center 2000 - 2006

*Controller*

Controller of 224 bed Medical Surgical Hospital with \$500M in Gross Revenue. Responsible for all aspects of General Ledger Accounting and management of the Accounting Department.

#### Mount Sinai Medical Center 1999 - 2000

*Revenue and Budget Analysis Manager*

Provided numerous contract and program profitability analyses using Access and Excel. I made extensive use of Pivot tables and the drill down feature for various analyses. Automated Departmental Variance Reporting using linked Excel Pivot Tables, Access, and Visual Basic.

*Managed Care Analyst*

Analyzed profitability of current and proposed contracts using Access and Excel. I developed databases to provide consistent net revenue and expense analysis on an individual patient basis. Provided extensive profitability analyses of various hospital programs to identify unprofitable programs. Assisted the outside auditors with net revenue analysis.

#### Specialty Hospital of Southern California 1998 - 1999

*Regional Chief Financial Officer*

Chief Financial Officer of 3 Long Term Acute Care Hospitals with a total of 201 beds and \$100M in annual gross revenue. Responsible for all aspects of financial operations and reporting. Developed numerous systems to track costs and reimbursements on an individual patient basis, including writing numerous programs to import information from main frame system.

**Vencor Hospital Brea**

**1997 - 1998**

***Chief Financial Officer***

Assistant Administrator of Finance for 48 bed Long Term Acute Care Hospital with \$20M in annual gross revenue. In charge of all financial operations and reporting. These reports include a net revenue schedule by individual patient, and analysis of all balance sheet accounts. The hospital was essentially a start up facility, my responsibilities included:

**Charter Medical Corporation**

**1988 - 1997**

***Chief Financial Officer - Charter Fairmount Behavioral Health System***

Chief Financial Officer of 130 bed Psychiatric Hospital with \$50M in annual gross revenue.

***Chief Financial Officer - Charter Behavioral Health System of Northern California***

As a “hands-on” Chief Financial Officer of an 80 bed Psychiatric Hospital with \$24M in annual gross revenue, my responsibilities included all aspects of day to day financial operations and reporting. Each month we closed the books, reviewed the balance sheet, accounts receivable, and reconcile the bank accounts and Medicare Logs. On an annual basis, developed and presented the operations and capital budgets.

***Associate Controller - Charter Hospital of Kingwood***

I handled month end closings, balance sheet analysis, capital and operation budgets. In addition, I worked extensively with payroll, completed the Kronos installation, and developed a weekly FTE reporting system.

***Staff Accountant - Charter Hospital of Miami***