

Florida Society Of Enrolled Agents

Broward Chapter Newsletter

Issue: December, 2008

PRESIDENT'S CORNER

DEAr Members:

I hope you have a wonderful Thanksgiving with family and or friends. After The fEAsting and celebrating, it is time to get down to business.

The NCPE 1040 Individual Income Tax Update Workshop will be held December 15 & 16 at Signature Grand in Ft. Lauderdale. Early registration is \$330.00 for a 2-day seminar ending on December 1.

The FSEA/DOR Liaison Session 2009 will be at the Hilton Deerfield BEAch on January 21 from 10:00 AM to 4:00 PM. The session will qualify for 4 CPE credits. **2 Hours of ETHIC CPE** are included in the 4 hour session. This session is free to members, however, you must register.

January 22, 2009 is the 1040 Forms Workshop ... also at the Hilton Deerfield BEAch. This seminar runs from 8:00 AM to 4:00 PM. The cost to members is \$119.00.

NAEA's "Find an Enrolled Agent" directory becomes very popular around this time of the yEAR. Help potential clients find you! Please check your contact information, update your practice description and tax specialties. Log onto www.naea.org using your 6-digit NAEA ID and your 5-digit zip code as your password. On the left-hand side of the screen, click View/Edit My Profile. The link to edit your contact information is located on the bottom. If you need help, please call NAEA office at (202) 822-6232, or e-mail your changes to membership@naea.org.

Our next meeting will be December 2nd. This will be our holiday meeting. I hope to see you all there... and remember to bring a colleague and an unwrapped gift.

Joanne L. Wood, EA
President

Next Meeting -

Colony West Country Club

6800 N Pine Island Rd. Tamarac, FL 3332
954-722-9605

December 2nd, 2008

**SPEAKERS: Paul E. Ghougasian,
Tax Attorney & John O. Kochkeri,
CPA/Attorney**

**TOPIC: Voluntary Disclosure under
Federal Tax Law**

TIME:

12:00 PM, 1 Hour CPE

COST:

Members: \$19.00 - Guests: \$25.00



Mark Your Calendars ! 2009 Future Meetings...
January 6th, 2009 * February 3, 2009 * March 3, 2009

TAX QUOTE
Of the Month

[on filing for tax returns]

"This is too difficult for a mathematician. It takes a philosopher".

- Albert Einstein -

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November, 2008- Financial Report from Treasurer - Debra A. Heyer, EA



Beginning Bank Balance October 31st, 2008	<u>5951.20</u>	<u>Fiscal YTD</u>
INCOME		
Annual Renewal Income	0.00	1,500.00
Monthly CPE Income	487.00	2,842.00
Donation Income	0.00	17.00
Quickfinder Income	36.00	2,124.00
50/50 Ticket Income	21.00	129.00
Total Income	544.00	6,612.00
EXPENSES		
Awards and Recognition Expense	0.00	204.92
Quickfinder Costs	0.00	3,077.44
Postage and Delivery	10.08	28.14
Office Supplies (checks)	0.00	75.89
Speaker Gifts	0.00	105.00
Charitable Donations	0.00	17.00
Website and Domain Expense	0.00	174.95
Luncheon Expenses (Monthly)	475.41	2,814.39
50/50/ Ticket Expenses Paid out	10.00	66.00
Total Expenses	485.41	6,493.73

Ending Bank Balance November 30th, 2008 **\$6,009.79**



At December's meeting, we will gladly accept your checks for the QUICKFINDER books you have ordered. The order has been placed and paid for. For those of you that have paid, we thank you.



Please do not forget to bring an unwrapped toy or stuffed animal to our holiday meeting December 2nd. Let us help bring some joy to a needy child this holiday season from our organization. Thank you.



Best wishes for a speedy recovery from knee surgery to member Joy Dupuis.



**Season's Greetings to you and your family
this Holiday Season.**

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Florida Society (state) - fseonline.org
National Association - naea.org