

# Florida Society Of Enrolled Agents

Broward Chapter Newsletter

Issue: September, 2008

## **PRESIDENT'S CORNER**

DEAR Members:

The summer is rapidly coming to an end and thoughts of tax season are upon us. As we start to prepare ourselves and our office for the tax season, Congress, once again, has not finalized some important tax legislation. It is a challenge which I am sure we are all able to handle by now.

At the September 2<sup>nd</sup>, 2008 meeting, we will be taking orders and payment for QUICKFINDER books. If you will not be at this meeting, please e-mail our secretary, Karen Martin, at [KEMartinEA@aol.com](mailto:KEMartinEA@aol.com) with your order by September 2<sup>nd</sup>, 2008.

In this newsletter, you will find a schedule of our meetings through December, 2008.

Just a reminder about our upcoming raffle – for every meeting you attend from now until April, 2009, you will have a chance to win a CPE PACKAGE to the June 2009 FSEA convention. The drawing will be held at our April meeting and the winner must be present to win.

I am looking forward to seeing you at the September 2<sup>nd</sup>, 2008 meeting. I hope you all have a restful and happy Labor Day. Remember to bring a colleague with you.

Joanne L. Wood, EA  
President

### **Next Meeting -**

**Colony West Country Club**  
6800 N Pine Island Rd. Tamarac, FL 33321  
954-722-9605

**September 2nd, 2008**

**SPEAKER: Mike San Miguel**

**TOPIC: Return of U.S. Persons with  
Respect to Certain Foreign Corporation**

### **TIME:**

12:00 PM, 1 Hour CPE

### **COST:**

Members: \$19.00  
Guests: \$25.00



**Mark Your Calendars ! 2008 Future Meetings...**  
**September 2 - October 7<sup>th</sup> - November 4<sup>th</sup>**  
**and our holiday meeting is on December 2<sup>nd</sup>, 2008**

**TAX QUOTE**  
**Of the Month**

“The taxpayer - that’s someone who works for the federal government but doesn’t have to take the civil service examination.”

-- Ronald Reagan

# Florida Society Of Enrolled Agents

### September, 2008- Financial Report from Treasurer - Debra A. Heyer, EA



<b>Beginning Bank Balance July 31st, 2008</b>	<b>6,551.10</b>	
		<u><b>Fiscal YTD</b></u>
<b>INCOME</b>		
Annual Renewal Income	400.00	1,250.00
Monthly CPE Income	437.00	1,026.00
50/50 Ticket Income	13.00	44.00
<b>Total Income</b>	<b>850.00</b>	<b>2,320.00</b>
<b>EXPENSES</b>		
Awards and Recognition Expense	0.00	204.92
Postage and Delivery	7.56	7.56
Office Supplies (checks)	60.00	60.00
Speaker Gifts	15.00	15.00
Luncheon Expenses (Monthly)	475.40	1,064.90
50/50/ Ticket Expenses Paid out	7.00	23.00
<b>Total Expenses</b>	<b>564.96</b>	<b>1,375.38</b>
<b>Ending Bank Balance August 31<sup>st</sup>, 2008</b>		<b>6,836.14</b>

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**Volunteer to help maintain our Broward website. Pam Burns in Ocala is currently maintaining it. We need someone local in our chapter to do so. Please see a Board Member for details. And thank you in advance !!!**

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**At September's meeting, we will have the prices of the 2009 tax season QUICKFINDER books. We will provide all details for costs and ordering. Have your checkbooks ready !! We need to place the order by September 5<sup>th</sup>, 2008.**

**Officers:**

- President: Joanne Wood (954) 969-1566 \* Coconut Creek \*
- [joanneEA@aol.com](mailto:joanneEA@aol.com)
- Vice-President Frank Cumberbatch (954) 742-5930 \* Lauderdale \*
- [frankcum@aol.com](mailto:frankcum@aol.com)
- Secretary: Karen E. Martin (954) 328-8237 \* Margate \*
- [KEMartinEA@aol.com](mailto:KEMartinEA@aol.com)
- Treasurer: Debra A. Heyer (954) 441-1404 \* Pembroke Pines \*
- [debbie@ourtaxteam.com](mailto:debbie@ourtaxteam.com)

# Florida Society Of Enrolled Agents

**Website Info:**    **Our Broward Chapter**    -    **fseabc.org**  
                          **Florida Society (state)**    -    **fseaonline.org**  
                          **National Association**    -    **naea.org**

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