

Florida Society Of Enrolled Agents

Broward Chapter Newsletter

Issue: August, 2008

PRESIDENT'S CORNER

Dear Members:

I hope you are all enjoying your summer and having some time to vacation and unwind. Our next meeting is August 5th, 2008 and the topic will be about Estate and Fiduciary returns.

I know some of the members will be attending the IRS Forum. For those attending the IRS Forum, when you arrive at the Forum ...please check in at the NAEA booth to see if they are in need of volunteers to work the booth. We hope you have a safe trip – bring back some good idEAs!!

For those of you attending our monthly meeting please RSVP to joanneea@aol.com as we need a hEAd count.

If anyone has idEAs or suggestions for CPE you can contact Felix Perez at fdpconsultinc@bellsouth.net.

Last month your board voted to raffle off one CPE package to the 2009 FSEA convention. The convention will be held at the Hilton in St. Petersburg, June 25th to June 27th, 2009. This is a grEAt opportunity for excellent CPE and camaraderie. For every meeting that you attend from August, 2008 to April, 2009, your name will be entered for the drawing. Good Luck to everyone.

I am looking forward to seeing you on Tuesday, August 5th.

Joanne L. Wood, EA
President

TAX QUOTE Of the Month

“Taxes, after all, are dues that we pay for the privileges of membership in an organized society.”
-- Franklin D. Roosevelt

August, 2008 Financial Report from Treasurer - Debra A. Heyer, EA



Beginning Bank Balance June 30th, 2008	\$ 5,891.52
INCOME	
Annual Renewal Income	850.00
Monthly CPE Income	589.00
50/50 Ticket Income	31.00
Total Income	\$ 1,470.00
EXPENSES	
Awards and Recognition Expense	\$ 204.92
Luncheon Expenses (Monthly)	589.50
50/50/ Ticket Expenses Paid out	16.00
Total Expenses	\$ 810.42

Ending Bank Balance July 31st, 2008	\$ 6,551.10

Next Meeting -

Colony West Country Club
6800 N Pine Island Rd. Tamarac, FL 33321
954-722-9605

August 5th, 2008

SPEAKER:

Ivan Gomez, Tax Attorney

TOPIC:

Estate Taxes/Planning
Forms 706 & 1041

TIME:

12:00 PM, 1 Hour CPE

COST:

Members: \$19.00

Guests: \$25.00

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Officers:

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Broward Chapter – Annual Dues - \$25.00

In order to be a member of the Broward Chapter- you must also be a member of the NAEA

Website Info: **Our Broward Chapter** - fseabc.org
 Florida Society (state) - fseonline.org
 National Association - naea.org

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