

# Florida Society Of Enrolled Agents

Broward Chapter Newsletter

Issue: March, 2009

## **PRESIDENT'S CORNER**

DEAr Members:

I am sure you are in full swing working long hours. I hope you are taking time for family and "some" fun.

Just a reminder....that every meeting you attend will give you a chance To win a CPE convention package to the FSEAr Convention June 25<sup>th</sup> to the 27<sup>th</sup>, 2009 in St. Petersburg, FL. Maybe you can mark your calendar and have a mini vacation while EArning CPE credits.

Also, we will be giving away a CPE package to the IRS Forum in Orlando from August 4<sup>th</sup> to the 6<sup>th</sup>, 2009. This drawing is also based on attendance.

In order to receive the 2009 Stimulus Rebate, we will not have to file returns for anyone that does not need a return. Seniors will be getting their rebate with their Social Security checks and others will have their federal withholding adjusted.

I look forward to seeing you at the March 3<sup>rd</sup>, 2009 meeting. Bring along your tax questions and take a moment to relax with your fellow collEArnes.

Joanne L. Wood, EA  
President

### **Next Meeting -**

#### **Colony West Country Club**

6800 N Pine Island Rd. Tamarac, FL 33321  
954-722-9605

**March 3<sup>rd</sup>, 2009**

**SPEAKER: Guillermo J.**

**Fernandez-Quincoces**

**TOPIC: U.S. Taxation of Outbound**

**Investments by U.S. Taxpayers**

#### **TIME:**

12:00 PM, 1 Hour CPE

#### **COST:**

Members: \$19.00

Guests: \$25.00



**Mark Your Calendars ! 2009 Future Meetings...**

**April 21<sup>st</sup>, 2009 \* May 5<sup>th</sup>, 2009 (Tentative date)**

**TAX QUOTE**  
**Of the Month**

**The only thing between a taxman and a  
taxidermist is that the taxidermist leaves the skin.**  
**- Mark Twain**

# Florida Society Of Enrolled Agents

Page 2

## February, 2009- Financial Report from Treasurer - Debra A. Heyer, EA



Beginning Bank Balance January 31st, 2009 6381.47

		<u>Fiscal YTD</u>
<b>INCOME</b>		
Annual Renewal Income	0.00	1,625.00
Monthly CPE Income	589.00	5,020.00
Donation Income	0.00	17.00
Quickfinder Income	0.00	3,052.00
50/50 Ticket Income	24.00	264.00
<b>Total Income</b>	<b>613.00</b>	<b>9,978.00</b>
<b>EXPENSES</b>		
Awards and Recognition Expense	0.00	204.92
Cost of Goods Sold	0.00	3,007.44
Postage and Delivery	10.08	28.14
Office Supplies	0.00	75.89
Speaker Gifts/Honorariums	0.00	280.00
Advertising/Promotions	0.00	250.00
Charitable Donations	0.00	17.00
Website and Domain Expense	0.00	174.95
Luncheon Expenses (Monthly)	608.52	5,325.23
50/50/ Ticket Expenses Paid out	<u>12.00</u>	<u>132.00</u>
<b>Total Expenses</b>	<b>620.52</b>	<b>9,495.57</b>

Ending Bank Balance February 28<sup>th</sup>, 2009 \$6,373.95

---



***EXTRA ... EXTRA...- READ ALL ABOUT IT - RIGHT HERE IN  
YOUR CHAPTER'S NEWSLETTER!***

If any member has something they would like “published” in our monthly newsletter, e-mail Karen Martin at [KEMartinEA@aol.com](mailto:KEMartinEA@aol.com). Perhaps, someone is looking for extra help in their office, someone received special accolades for as “job well done” or you know of any seminars that might be of interest to any of our members, or, someone might be interested in buying or selling their practice. Get the info to me as soon as possible before I e-mail everyone (Generally, the week before our meeting). I am looking forward to hearing from you!!

\*\*\*\*\*

# Florida Society Of Enrolled Agents

Page 3



Happy St. Patrick's Day lads and lasses!! It is that one day of the year when everyone is Irish!! May that rainbow lead to your very own pot of gold....and as we Irish say...

**May the Luck of the Irish be with you!!**

\*\*\*\*\*



Don't forget to check out our very own website.

[www.fseabc.org](http://www.fseabc.org)

All upcoming information is posted there... including the speakers!!!

\*\*\*\*\*

## **Officers:**

President:	Joanne Wood,EA	(954) 969-1566	* Coconut Creek	*
	<a href="mailto:joanneEA@aol.com">joanneEA@aol.com</a>			
Vice-President	Frank Cumberbatch,EA	(954) 742-5930	* Lauderhill	*
	<a href="mailto:frankcum@aol.com">frankcum@aol.com</a>			
Secretary:	Karen E. Martin,EA	(954) 328-8237	* Margate	*
	<a href="mailto:KEMartinEA@aol.com">KEMartinEA@aol.com</a>			
Treasurer:	Debra A. Heyer ,EA	(954) 441-1404	* Pembroke Pines	*
	<a href="mailto:debbie@ourtaxteam.com">debbie@ourtaxteam.com</a>			

**Website Info:**   **Our Broward Chapter**   - [fseabc.org](http://fseabc.org)  
                          **Florida Society (state)**   - [fseonline.org](http://fseonline.org)  
                          **National Association**   - [naea.org](http://naea.org)

**Broward Chapter website maintained by our own webmaster...Susie D'Leon, EA**

Publisher: Karen E. Martin EA \* [KEMartinEA@aol.com](mailto:KEMartinEA@aol.com) \* Cell: (954) 328-8237 \* Fax: (954) 344-0273