

# Florida Society Of Enrolled Agents

Broward Chapter Newsletter

Issue: February, 2010

## **PRESIDENT'S CORNER**

Good news! Cherene Deem, the IRS Stakeholder Liaison Area Manager for Florida, will be the speaker for the February 2nd luncheon. Cherene's PowerPoint presentation will focus on two subjects: **Cancellation Of Debt** and **Return Preparer Review**. I was especially pleased that Mrs. Deem was available to talk early in the 2010 tax year as both subjects may prove to be very hot before the season is over. In fact, I have already had contact from five clients relating to home forfeitures; one CPE seminar last month used a 23-page outline just on this subject. As for the second topic: are you often as shocked as I am to review a new client's *prior tax returns*?

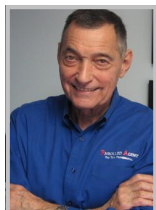
We continue to look/hope for a program chair and we need your help. Karen Reinagel, EA, FSEA President, advises that CPEs can now be granted for subjects on accounting or software. This could make it a bit easier to find the right person for program manager and to find informative speakers on a variety of timely issues impacting the Enrolled Agent profession.

Did you know that the Florida Society of Enrolled Agents (FSEA) is the second largest state affiliate of the National Association of Enrolled Agents (NAEA)? Did you know that the Broward Chapter is the largest in the state and is the only one that meets in all twelve months? Based on what I have heard our attendance is also the largest.

The Broward Chapter is just the place to ask those tough questions. You have undoubtedly noticed that we have very bright and knowledgeable members.

The IRS public statement of national licensing for all paid tax preparers was hot off the press at our January 5 luncheon thanks to Broward member William Payne, EA, who serves on the NAEA Government Relations Committee. The diligent work and relationships with U.S. government representatives is a tribute to the Enrolled Agents who serve on the NAEA board as well as the national staff in Washington, D.C., who helped to shape the guidelines that the IRS has sanctioned. This reflects many years of work. A special "Thank You" also to our secretary, Karen Martin, EA, for her immediate response to a subsequent Sun Sentinel article on licensed tax preparers that had omitted "Enrolled Agent."

Times are changing for the Enrolled Agent profession. Think "education" for both the public and the licensed tax professional. Circular 230 practitioners are beginning to form new relationships and organizations. So tell your EA friends - including lawyers and CPAs - that Broward is a great chapter to join. I make it a point to start and end our luncheons on time in order that you can use the balance of the day to operate your tax practice.



See you on February 2.

Duane H. Siers, EA  
President  
954-969-0088

## **Tuesday Luncheon Meeting**

**February 2, 2010**

Colony West Country Club

6800 N.W. 88<sup>th</sup> AV, Tamarac  
(N. Pine Island Rd.)

954-722-9605

**1 Hour CPE**

**SPEAKER:** Cherene Deem  
**Senior Stakeholder  
Liaison Area Manager**  
at the  
**Plantation IRS office**



**TOPIC:**

**1) Cancellation of Debt  
2) Return Preparer Review**

**TIME:** Lunch begins at Noon  
Doors open at 11:30A

**COST:** Members \$19 Guests \$25

## **2009-2010 Officers:**

President:	Duane H. Siers, EA	954- 969-0088	* Coconut Creek	* <a href="mailto:dhs@familytax.com">dhs@familytax.com</a>
Vice-President	Felix D. Perez, EA	305- 887-9079	* Miami Springs	* <a href="mailto:fdpconsultinc@bellsouth.net">fdpconsultinc@bellsouth.net</a>
Secretary:	Karen E. Martin, EA	954- 328-8237	* Margate	* <a href="mailto:KEMartinEA@aol.com">KEMartinEA@aol.com</a>
Treasurer:	Debra A. Heyer, EA	954-441-1404	* Pembroke Pines	* <a href="mailto:debbie@ourtaxteam.com">debbie@ourtaxteam.com</a>



Mark Your Calendars ! 2010 Future Meetings...

\* March 2<sup>nd</sup>, 2010 \* April 20<sup>th</sup>, 2010\* May 4<sup>th</sup>, 2010

**TAX QUOTE  
Of the Month  
February  
2010**

**“Government is like a baby: An alimentary canal with a big appetite at one end and no sense of responsibility at the other”**

**- Ronald Reagan -**

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**Sunday, February 14<sup>th</sup>, 2010 is St. Valentine's Day. Do yourself a favor and schedule your loved one in for a "special appointment" and not a client.**

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Go to our website at [www.fseabc.org](http://www.fseabc.org) and RSVP for the meeting!!



**CALLING ON ALL MEMBERS!!!**

We need a volunteer to take over as chairperson for our CPE portion of the meetings. Please contact any board member to answer any questions that might be involved. Thank you.

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# Florida Society Of Enrolled Agents

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## January, 2010- Financial Report from Treasurer - Debra A. Heyer, EA



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<b>Beginning Bank Balance December 31 2009</b>	<b>\$7,459.54</b>	
		<b>Fiscal YTD</b>
Annual Renewal Income	25.00	537.50
Monthly CPE Income	633.00	5,363.00
Donation Income	0.00	0.00
Quickfinder Income	0.00	2,578.00
50/50 Ticket Income	27.00	226.00
<b>Total Income</b>	<b>685.00</b>	<b>8,704.50</b>
<b>Expense</b>		
Awards and Recognition Expense	0.00	36.24
Advertising and Promotions	0.00	0.00
Continuing Education	0.00	195.00
Cost of Goods Sold	0.00	2,626.74
Postage and Delivery	0.00	0.00
Office Supplies	0.00	20.13
Speaker Gifts/Honorariums	0.00	205.33
Charitable Donations	0.00	0.00
Website Hosting Expense	0.00	0.00
Travel (Speaker Reimbursement)		139.19
Luncheon Expense (Monthly)	635.55	5,275.17
50/50 Tickets Expense Paid Out	14.00	114.00
<b>Total Expense</b>	<b>649.55</b>	<b>8,612.80</b>
<b>Ending Bank Balance January 31, 2010</b>	<b>7,494.99</b>	

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**Website Info:** Our Broward Chapter - [fseabc.org](http://fseabc.org)  
Florida Society (state) - [fseonline.org](http://fseonline.org)  
National Association - [naea.org](http://naea.org)

**Broward Chapter website maintained by our own webmaster...Susie D'Leon**

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