

Florida Society Of Enrolled Agents

Broward Chapter Newsletter

Issue: February, 2009

PRESIDENT'S CORNER

DEAr Members:

If you have not visited our new redesigned website...you are missing out!! Go to www.fseabc.org. On the front page, there is a link where you can check what amount your client received from the Stimulus Package. Go to the member directory and check that your name, address, phone number and any other pertinent information is correct. If there are any errors, please contact susie@dleon.com. Take a moment to browse around as there are many useful links and information. Thank you to our own Susie D'Leon for a superb job!!

FSE**A** offers a scholarship for continuing education. If you are interested in applying go to www.fseaconline.org and download the application.

If any member has an article published or a sp**EA**king engagement, let me know so we can post it to our website. Also, notify N**AE**A.

Enclosed with this letter is a list of sp**EA**kers and topics for the FSE**A** convention which will be held June 25th to June 27th, 2009 in St. Petersburg. As you will see, the sp**EA**kers and topics will be excellent. Pl**EA**se mark your calendars and plan to attend.

I am sure you are all starting to get busy. However, Take a moment and join us for lunch and an hour of CPE on February 3rd, 2009 and, as always.... Bring a coll**EA**gue.

Joanne L. Wood, EA

President



Mark Your Calendars ! 2009 Future Meetings...

March 3, 2009 * April 21st, 2009 * May 5th, 2009

TAX QUOTE
Of the Month

Income tax returns are the most imaginative fiction
being written today.

- Herman Wouk

Next Meeting -

Colony West Country Club

6800 N Pine Island Rd. Tamarac, FL 3332
954-722-9605

February 3rd, 2009

SPEAKER: Donald Boroian

Chair & CEO of Francorp

TOPIC: Franchising

TIME:

12:00 PM, 1 Hour CPE

COST:

Members: \$19.00

Guests: \$25.00

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January, 2009- Financial Report from Treasurer - Debra A. Heyer, EA



Beginning Bank Balance December 31st, 2008 6204.17

		<u>Fiscal YTD</u>
INCOME		
Annual Renewal Income	125.00	1,625.00
Monthly CPE Income	840.00	4,431.00
Donation Income	0.00	17.00
Quickfinder Income	.00	3,052.00
50/50 Ticket Income	59.00	240.00
Total Income	1,024.00	9,365.00
EXPENSES		
Awards and Recognition Expense	0.00	204.92
Cost of Goods Sold	0.00	3,007.44
Postage and Delivery	10.08	28.14
Office Supplies	0.00	75.89
Speaker Gifts/Honorariums	0.00	280.00
Marketing/Advertising	0.00	250.00
Charitable Donations	0.00	17.00
Website and Domain Expense	0.00	174.95
Luncheon Expenses (Monthly)	817.70	4,716.71
50/50/ Ticket Expenses Paid out	<u>29.00</u>	<u>120.00</u>
Total Expenses	846.70	8,875.05

Ending Bank Balance January 30th, 2009 \$6,381.47

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OK everyone... *new website alert!* - www.fseabc.org. A big "Thank You" to Susie D'Leon, Broward Chapter's webmaster, for bringing our organization into the 21st century with a great website design. The pictures, links, tax information and ease of navigation are more than what we could ask for. Susie will be posting various, useful information...so get used to navigating and enjoying our site.

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Valentine's Day is on a Saturday this year....so take the time out to celebrate with that "special someone" – and I don't mean a paying client!!

Officers:

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	debbie@ourtaxteam.com			

Website Info: **Our Broward Chapter** - fseabc.org
 Florida Society (state) - fseonline.org
 National Association - naea.org

Broward Chapter website maintained by our own webmaster...Susie D'Leon, EA

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