

Florida Society Of Enrolled Agents

Broward Chapter Newsletter

Issue: January, 2009

PRESIDENT'S CORNER

DEAr Members:

I hope you are all enjoying the holidays. I want to wish you all a very Happy, HEAlthy and Prosperous New YEAr.

The holiday meeting was a grEAAt success and lots of fun. It was good to see so many members there.

The board has decided to give away one paid seminar for the IRS Forum in Orlando. The forum will be August 4th to August 6th, 2009. For every meeting you attend between January and July, 2009, you will get a chance to win. The winner will be drawn at the July meeting and the winner must be present to win.

Thank you for your generous donation of gifts at the holiday meeting. All of the gifts were donated to Henderson Clinic. They were extremely grateful.

As we start to get rEAAdy for tax sEAson, please remember to take time for yourself and family.

I am looking forward to seeing you at the January 6th, 2009 meeting and as always, do not forget to bring a collEAgue.

Joanne L. Wood, EA
President

Next Meeting -

Colony West Country Club

6800 N Pine Island Rd. Tamarac, FL 3332
954-722-9605

January 6th, 2009

SPEAKER: NADINE SMITH, EA

Specialized Tax Assistance,LL

TOPIC: Liens and Levies

TIME:

12:00 PM, 1 Hour CPE

COST:

Members: \$19.00 - Guests: \$25.00



Mark Your Calendars ! 2009 Future Meetings...

February 3, 2009 * March 3, 2009 * April 21st, 2009

TAX QUOTE
Of the Month

Alexander Hamilton started the U.S. Treasury with nothing and that was the closest our country has ever been to being even.

– Will Rogers –

Florida Society Of Enrolled Agents

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December, 2008- Financial Report from Treasurer - Debra A. Heyer, EA



Beginning Bank Balance November 30th, 2008	6009.79	<u>Fiscal YTD</u>
INCOME		
Annual Renewal Income	0.00	1,500.00
Monthly CPE Income	749.00	3,591.00
Donation Income	0.00	17.00
Quickfinder Income	928.00	3,052.00
50/50 Ticket Income	52.00	181.00
Total Income	1,729.00	8,341.00
EXPENSES		
Awards and Recognition Expense	0.00	204.92
Quickfinder Costs of Goods Sold	0.00	3,077.44
Postage and Delivery	0.00	28.14
Office Supplies (checks)	0.00	75.89
Speaker Gifts/Honorariums	175.00	280.00
Marketing/Advertising	250.00	250.00
Charitable Donations	0.00	17.00
Website and Domain Expense	0.00	174.95
Luncheon Expenses (Monthly)	1,084.62	3,899.01
50/50/ Ticket Expenses Paid out	25.00	91.00
Total Expenses	1,534.62	8,028.35
Ending Bank Balance December 31st, 2008	\$6,204.17	



**It's that time of the year
again!**

Have a Great Tax Season!!



May you all have a Happy,

Healthy and Prosperous

2009 !!

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Website Info: **Our Broward Chapter** - **fseabc.org**
 Florida Society (state) - **fseaonline.org**
 National Association - **naea.org**

Broward Chapter Website maintained by our own webmaster...Susie D'Leon, EA

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